Legal and Regulatory

Please find our Legal and Regulatory policies, client terms and reports below.

General Policies

- Conflicts of Interest Policy
- Cookie Policy
- Website Privacy Policy
- Website Terms of Use
- Guide to Complaint Handling
- Unclaimed Client Money

Sanlam Investments

- Sanlam Investments legal disclaimer
- IFPR Regulatory Disclosure
- MDD Income Distributions
- Engagement Policy
- Order Execution Policy
- Shareholder Engagement Annual Disclosure 2023
- Responsible Investment < https://www.sanlam.co.uk/responsible-investment>

Privacy Statements and Forms

- Client Privacy Statement
- Sanlam Investments Privacy Statement < https://www.sanlam.co.uk/document-repository/legal-documents/2142-sanlam-investment-privacy-statement>