

# Watch: Global equity markets, a tale of two halves

Global equity markets during 2018 were a tale of two halves. After an initially strong start, a number of macro concerns – especially those around emerging markets – impacted how we've positioned the [\*\*Sanlam Global High Quality Fund\*\*](#). We provide some perspective on some of these concerns, and on what investors may expect for the remainder of 2019.

